

LATIN AMERICA

Representative Transactions List

COUNTRY	SECTOR	OUR LAWYERS HAVE ADVISED
ARGENTINA	Mining	Pachamama Resources in its strategic merger with Regulus Resources
	Mining	Xstrata Copper, as the controlling shareholder of Minera Alumbrera Limited, in its US\$300 million (plus gold stream) agreement in assuming ownership of Argentina's Agua Rica project from Yamana Gold
BOLIVIA	Mining	Orvana Minerals regarding its commercial mining activity in the Don Mario mine in Bolivia
BRAZIL	Financial Services	BMO Nesbitt Burns, the term agent, in connection with Excel Latin America Bond Fund's US\$34 million initial public offering
	Manufacturing	Marcopolo in its C\$116.4 million investment stake in New Flyer; Marcopolo now owns 19.99% of the issued and outstanding common shares of New Flyer
	Mining	Northwestern Enterprises Inc. in the negotiation and execution of preliminary agreements and structure for the acquisition of a gold mine in Brazil owned by Carpathian Gold Inc. by Brio Gold Inc. for U\$45 million
	Mining	Assisted a junior exploration company in the structuring, drafting and negotiating US\$30 million earn-in and joint venture agreements for a gold exploration project in Brazil with a major Brazilian mining company
	Mining	Assisted a rare earth technology company in structuring and negotiating an investment and development agreement with a Brazilian mining company
	Mining	Rio Verde Minerals Development in its C\$50 million acquisition by B&A Fertilizers
	Mining	Rio Verde Minerals Development in its going public transaction (RTO) and C\$30 million capital raising
	Mining	Rio Verde Minerals Development in connection with the acquisition of a portfolio of phosphate and potash projects
	Mining	Lara Exploration Ltd. in connection with two corporate joint ventures, the first one with a major mining company and the second one with a junior mining company
	Mining	Brazilian Gold Corporation in connection with the acquisition of a portfolio of gold projects
	Mining	Rio Novo Gold Inc. in connection with its going public transaction (IPO) and C\$90 million financings
	Mining	Serabi Mining PLC in connection with its initial public offering and listing on the TSX, dual listed on AIM
	Mining	Anglo American plc in its US\$5.5 billion acquisition of Anglo Ferrous Brazil S.A.
	Oil & Gas	UNX Energy in its C\$720 million sale to HRT Participações em Petróleo S.A.
Power	Canadian Solar Inc. in its bidding and negotiation of controlling interest in three solar photovoltaic projects totaling 114 MW in Vazante, Brazil	
Power	The independent committee of a major Canadian company in the strategic repositioning of its renewable power fund to create a \$13 billion renewable energy business in Brazil, US and Canada	

COUNTRY	SECTOR	OUR LAWYERS HAVE ADVISED
BRAZIL	Retail	Molson Coors Brewing Company in the US\$68.00 million (68%) sale of an equity interest in its Brazilian unit, Cervejarias Kaiser, to FEMSA Cerveza S.A. de C.V.
CHILE	Financial Services	Scotiabank in its US\$1.02 billion acquisition of Banco del Desarrollo, Chile's seventh largest bank
	Mining	Goldcorp in its US\$3.50 billion acquisition of New Gold's 30% interest in the El Morro project in Chile and subsequent joint venture with Teck Resources Limited
	Mining	Royal Gold in its US\$525 million Long Term Offtake Agreement with Compañía Minera Teck Carmen de Andacollo (Teck CDA), a Chilean subsidiary of Teck Resources (Canada)
	Mining	Xstrata Copper in the sale of 51% of its interest in the Chile Hydro Project to Origin Energy, and negotiation of joint venture terms
	Mining	Anglo American Plc, as Canadian counsel in its sale of Moly-Cop and AltaSteel to OneSteel for US\$1.08 billion
	Mining	Anglo American in its US\$140 million sale of the Lobo-Marte project in Chile to Kinross Gold
	Mining	Silvorefox Minerals Corp in the acquisition of two copper projects
	Power	Hydro-Québec International in its US\$1.7 billion sale of its 92% stake in Transelec Chile S.A. to a consortium of investors, including Brookfield Asset Management Inc., CPP Investment Board and BC Investment Management
COLOMBIA	Financial Services	Syndicate of underwriters in Cap-Link Ventures' C\$25 million acquisition of Petrodorado and C\$75 million brokered private placement
	Oil & Gas	Platino Energy Corp. in its acquisition by Denham Capital Management
	Oil & Gas	Petrominerales, the seller, and Alvopetro Energy, the spin-off company, in its C\$1.6 billion sale to Pacific Rubiales Energy by way of plan of arrangement
	Oil & Gas	Petrominerales in its £20 million acquisition of PanAndean Resources plc
	Mining	Rio Novo Gold In. in the acquisition of an advanced gold exploration project
COSTA RICA	Mining	Central Sun in litigation over a mining engineering negligence claim arising from the collapse of a Costa Rican open pit gold mine owned by Central Sun
ECUADOR	Other	A major Canadian corporation in an UNCITRAL international commercial arbitration against the Government of Ecuador
GUATEMALA	Financial Services	Scotiabank in its acquisition of Banco de Antigua in Guatemala from Grupo Altas Cumbres (GAC)
	Mining	Hudbay Minerals on the business combination between Hudbay and Sky Resources
MEXICO	Mining	Excellon Resources on the acquisition of Silver Eagle Mines Inc. by way of a plan of arrangement and subsequent finance
	Mining	The special committee of the Farallon Mining Board in connection with its C\$409 million sale to Nyrstar NV
	Mining	Silvermex Resources in completion of merger by plan of arrangement with Genco Resources
	Mining	Lake Shore Gold, in its C\$20 million acquisition of the Bell Creek West gold development property from Goldcorp and Goldcorp Canada
	Mining	Boart Longyear Limited in its acquisition of Britton Bros. Diamond Drilling

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NICARAGUA	Mining	Glencarin Gold in its C\$2.5 million acquisition of the La Libertad gold mine and an interest in the Cerro Quema advanced gold project
PANAMA	Mining	Inter-American Development Bank, in drafting terms of reference for the land, environmental and tax aspects of reforms to Panama's mining sector
PARAGUAY	Financial Services	Syndicate of underwriters in Cap-Link Ventures' C\$25 million acquisition of Petrodorado and C\$75 million brokered private placement
PERU	Financial Services	Scotiabank in its acquisition of Banco de Antigua in Guatemala from Grupo Altas Cumbres (GAC)
	Financial Services	Scotiabank in its acquisition of a 47.5% interest in the private Peruvian pension fund, Profuturo, for US\$33 million
	Financial Services	Syndicate of underwriters in Cap-Link Ventures' C\$25 million acquisition of Petrodorado and C\$75 million brokered private placement
	Financial Services	Scotiabank in its acquisition of BSA and a majority of BWS forming Peru's third largest bank
	Mining	Compania Minera Milpo S.A.A, the acquiror, and its controlling shareholder, Votorantim Metais Ltda., in its C\$35 million acquisition of Inca Pacific Resources with mining assets in Peru
	Mining	Glencore in a US\$500 million deal to deliver gold and silver to Franco-Nevada
	Oil & Gas	Anglo American Plc, as Canadian counsel in its sale of Moly-Cop and AltaSteel to OneSteel for US\$1.08 billion
	Oil & Gas	Petrominerales in its £20 million acquisition of PanAndean Resources plc
VENEZUELA	Mining	Gold Fields in the sale of its Venezuelan mining assets, including the producing Choco 10 mine, to Rusoro Mining, a TSX Venture listed company for US\$532 million